

March 14, 2012

Mitcham Industries to Present at The Sidoti & Company Sixteenth Annual Emerging Growth Institutional Investor Forum

HUNTSVILLE, Texas, March 14, 2012 /PRNewswire/ -- Mitcham Industries, Inc. (Nasdaq: MIND) announced today that the Company will be presenting at the Sidoti & Company Sixteenth Annual Emerging Growth Institutional Investor Forum to be held in New York City on March 19 - 20, 2012.

Bill Mitcham, President and Chief Executive Officer, is scheduled to present on Monday, March 19, 2012 at approximately 2:40 p.m. Eastern Time. To view the presentation material, visit the Investor Relations section of the Mitcham website at <u>www.mitchamindustries.com</u>.

About Mitcham Industries, Inc.

Mitcham Industries, Inc., a geophysical equipment supplier, offers for lease or sale, new and "experienced" seismic equipment to the oil and gas industry, seismic contractors, environmental agencies, government agencies and universities. Headquartered in Texas, with sales and services offices in Calgary, Canada; Brisbane, Australia; Singapore; Ufa, Bashkortostan, Russia; Lima, Peru; Bogota, Colombia; Budapest Hungary and the United Kingdom, Mitcham conducts operations on a global scale and is the largest independent exploration equipment lessor in the industry. Through its Seamap business, the Company designs, manufactures and sells specialized seismic marine equipment.

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