FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

OMB APPROVAL							
OMB Number: 3235-0287							
Estimated average burden							
hours per response:	0.5						

						or Sec	tion 30(h) of the In	vestmer	it Con	npany Act of 1	1940					
1. Name and Address of Reporting Person* <u>CAPPS ROBERT P</u>					2. Issuer Name and Ticker or Trading Symbol MITCHAM INDUSTRIES INC [ MIND ]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director 10% Owner  Officer (give title Other (specify					
(Last) 8141 SH	(F 75 SOUTI	irst)	(Middle)				3. Date of Earliest Transaction (Month/Day/Year) 07/12/2007						X belo	(specify )		
(Street) HUNTSVILLE TX 77342  (City) (State) (Zip)					4. If An	4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person Form filed by More than One Reporting Person				
			Tabl	e I - Nor	n-Deriv	ative S	ecurities Acq	uired,	Dis	oosed of,	or Ben	eficia	ılly Own	ed		
1. Title of Security (Instr. 3)  2. Trans Date (Month/		saction /Day/Year)	Execution Date,		3. Transaction Code (Instr. 8)  4. Securities Acquired (A) Disposed Of (D) (Instr. 3, 5)						6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership				
							Code	v	Amount	(A) or (D)	Price	Transaction(c)			(Instr. 4)	
MII Common Stock 07/12				2/2007		A		2,000(1)	A	\$2	0 1	12,000	D			
			Та				urities Acqui ls, warrants, o						/ Owned			
1. Title of	2.	3. Transacti	ion	3A. Deem	ed	4.	5. Number	6. Date E	xercis	able and 7.	Title and		8. Price of	9. Number of	f 10.	11. Nature

Expiration

Expiration Date (Month/Day/Year)

Date

Exercisable

## **Explanation of Responses:**

Conversion

or Exercise

Price of Derivative

Security

1. Restricted Stock vests 1/3 each year for 3 years beginning on 07/12/2008 and being fully vested on 07/12/2010.

if any

Execution Date,

(Month/Day/Year)

## Remarks:

Derivative Security (Instr. 3)

/s/ Billy F. Mitcham, Jr., 07/16/2007 Attorney-in-Fact

Derivative

Security

(Instr. 5)

Amount of

Securities

Underlying

Security (Instr. 3 and 4)

> Amount or Number

Shares

Derivative

Title

derivative

Securities

Following Reported

Transaction(s) (Instr. 4)

Beneficially Owned

Form:

Ownership

Direct (D)

or Indirect (I) (Instr. 4)

Beneficial

Ownership (Instr. 4)

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

(Month/Day/Year)

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Derivative

Securities

Acquired (A) or Disposed

of (D) (Instr. 3, 4 and 5)

(A) (D)

Transaction

Code (Instr.

Code