| SEC F | Form 4 |
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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to |
|--|
| Section 16. Form 4 or Form 5           |
| obligations may continue. See          |
| Instruction 1(b).                      |

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

## OMB APPROVAL OMB Number 2225 0207

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|----|-------------------------|-----------|
|    | hours per response:     | 0.5       |
| l  | Estimated average burde | en        |
| L  |                         | 3233-0207 |

|                              |                          |                     | 2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>MITCHAM INDUSTRIES INC</u> [ MIND ] | (Check                 | tionship of Reporting Pers<br>all applicable)<br>Director<br>Officer (give title | on(s) to Issuer<br>10% Owner<br>Other (specify |
|------------------------------|--------------------------|---------------------|---|------------------------|--|--|
| (Last)<br>2002 TIMBERL       | (First)<br>OCH PLACE, SU | (Middle)<br>ITE 400 | 3. Date of Earliest Transaction (Month/Day/Year)<br>07/23/2019                            | - X                    | below)<br>Principal Accountin  | below)   |
| (Street)<br>THE<br>WOODLANDS | тх                       | 77380               | 4. If Amendment, Date of Original Filed (Month/Day/Year)                                  | 6. Indiv<br>Line)<br>X | idual or Joint/Group Filing<br>Form filed by One Repo<br>Form filed by More than | orting Person                                  |
| (City)                       | (State)                  | (Zip)               |   |                        | Person   |  |

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 3.<br>Transa<br>Code (<br>8) |   | Disposed Of ( | Disposed Of (D) (Instr. 3, 4 and<br>)) |       | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Reported | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |
|---------------------------------|--|---|------------------------------|---|---------------|--|-------|---|---|---|
|                                 |  |   | Code                         | v | Amount        | (A) or<br>(D)                          | Price | Transaction(s)<br>(Instr. 3 and 4)  |   | (Instr. 4)  |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | of     |     | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |                    | 7. Title and Amount<br>of Securities<br>Underlying<br>Derivative Security<br>(Instr. 3 and 4) |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|------------------------------|---|--------|-----|--|--------------------|---|--|---|--|--|--|
|   |   |  |   | Code                         | v | (A)    | (D) | Date<br>Exercisable  | Expiration<br>Date | Title   | Amount<br>or<br>Number<br>of<br>Shares |   |  |  |  |
| Option to<br>Purchase<br>Common<br>Stock            | \$4.19  | 07/23/2019                                 |   | A                            |   | 20,000 |     | (1)  | 07/23/2029         | MII<br>Common<br>Stock  | 20,000                                 | \$4.19  | 20,000   | D  |  |

**Explanation of Responses:** 

1. Options vest 1/3 on July 23, 2020, 1/3 on July 23, 2021 and 1/3 on July 23, 2022.

**Remarks:** 

/s/ Mark A. Cox

07/25/2019

Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.